



Duration: 2 Days

Prerequisites: SOLIDWORKS PDM CAD Editor course, basic experience with the SOLIDWORKS PDM software, experience with the Windows™ operating system, and knowledge of SOLIDWORKS PDM file structure and referencing.

Course Outline:

The focus of this course is on the fundamental skills and concepts central to the successful use of SOLIDWORKS PDM. The intended audience for this course is anyone who will setup and/or administer SOLIDWORKS PDM.

Lesson 1: Installation Planning

- Planning for SOLIDWORKS PDM Standard
- The Planning Process
- Training Scenario
- The Installation Process

Lesson 2: The Administration Tool

- SOLIDWORKS PDM Standard Administration Tool
- Case Study: Create a New File Vault
- Create a Local File Vault View
- Setup Overview

Lesson 3: Users and Groups

- Users
- Case Study: Creating Users .
- Case Study: Create a New Group

Lesson 4: Folder Card Creation

- Data Cards
- Anatomy of a Data Card
- Case Study: Design a Folder Data Card

Lesson 5: File and Search Cards

- Importing Data Cards
- Case Study: Design a File Data Card
- Case Study: Design a Search Data Card

Lesson 6: Column and Bill of Materials (BOM) Views

- Columns
- Case Study: Columns
- Bill Of Material
- Case Study: BOM

Lesson 7: Workflow

- Workflows
- Case Study: Create New Workflo
- Revisions
- Case Study: Create New Revision Schemes
- Case Study: CAD Files Revision Scheme

Lesson 8: Notifications

- Notifications
- Case Study: Assign Notifications

Lesson 9: Data Migration

- Migrating Legacy Data
- Case Study: Data Migration
- Migrating Revisions

Lesson 10: Vault Backup

- Backing Up File Vaults
- Database Backup
- Archive Server Settings Backup
- Archive Files Backup

Please do not hesitate to contact us for registration and further information

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